TOOL: BOARD ROLES AND CONTRIBUTIONS TO RESOURCE MOBILIZATION AND FINANCIAL HEALTH

FiRe

Purpose: To facilitate a conversation where board members identify and commit to roles and contributions advancing resource mobilization and overall financial health of the organization or network in ways that leverage key strengths and competencies.

Method:
- Sharing and discussing different ways of contributing to resource mobilization and greater financial health.
- Board members commit to specific actions to be evaluated annually.

	Actions	YES	NO	MAYBE
1	**Raise the profile** of the organization as part of social events, (social) media, and public speaking			
2	**Provide intelligence on prospective funders**			
3	Encourage the organization to **bring creativity and innovation to its resource mobilisation** efforts			
4	**Join the staff in donor visits**			
5	Offer **financial expertise linked to specific life stages and needs**, such as accounting support and staff hiring processes. creation of a financial health dashboard, investment, or business development expertise			
6	**Arrange in-kind support** such as marketing, legal, or insurance-related services			
7	Make **a personal donation**			
8	**Contribute to Board-related costs** by offering free meeting space and contributing to catering, transportation, accommodation, and other related costs			
9	**Support events** by mobilising personal networks and connections, attending or co-hosting			
10	**Understand organizational life stages** and actively participate in Board **self-evaluation and recruiting new board members** who can take the organization or network to the next level			